

**PATIENT INFORMATION**

Patient Name \_\_\_\_\_

Nickname \_\_\_\_\_ Sex  M  F

Birthdate \_\_\_\_\_ Age \_\_\_\_\_ School \_\_\_\_\_

Grade \_\_\_\_\_ Dentist \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

Home Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ C \_\_\_\_\_ W \_\_\_\_\_ Email \_\_\_\_\_

Mother's Name \_\_\_\_\_ Father's Name \_\_\_\_\_



**BILLING PARTY INFORMATION**

Name \_\_\_\_\_ (Select)  
First Middle Last Marital Status

Residence \_\_\_\_\_  
Street City State Zip

Mailing \_\_\_\_\_  
Street City State Zip

How long at this address? \_\_\_\_\_ Home Phone \_\_\_\_\_ C \_\_\_\_\_ W \_\_\_\_\_

Birthdate \_\_\_\_\_ SSN/ID# \_\_\_\_\_ Drivers license # \_\_\_\_\_

Relationship to patient \_\_\_\_\_ Employer / Occupation \_\_\_\_\_

Spouse's Name \_\_\_\_\_ Employer \_\_\_\_\_ Occupation \_\_\_\_\_ W \_\_\_\_\_

Spouse's SSN/ID# \_\_\_\_\_ Spouse's drivers license \_\_\_\_\_ Birthdate \_\_\_\_\_

**INSURANCE INFORMATION**

Insured's Name \_\_\_\_\_ Insured's SSN/ID# \_\_\_\_\_ Birthdate \_\_\_\_\_

Insurance Company \_\_\_\_\_ Phone Number \_\_\_\_\_ Group Number \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_

Insured's Employer \_\_\_\_\_ Do you have Dual Coverage  Y  N, If yes complete info below

Insured's Name \_\_\_\_\_ Insured's SSN/ID# \_\_\_\_\_ Birthdate \_\_\_\_\_

Insurance Company \_\_\_\_\_ Phone Number \_\_\_\_\_ Group Number \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_

**EMERGENCY INFORMATION**

Name of nearest relative not living with you \_\_\_\_\_

Complete address \_\_\_\_\_

Phone Number \_\_\_\_\_ Relationship \_\_\_\_\_

**PATIENT DENTAL / MEDICAL HISTORY**

Date of last dental exam \_\_\_\_\_ Date of last dental x-rays \_\_\_\_\_

Check if you have had any of the following:

- Bad breath
- Bleeding gums
- Food collection between teeth
- Clicking or popping jaw
- Breathing through mouth
- Speech problems
- Grinding teeth
- Loose teeth or broken fillings
- Periodontal treatment
- Sensitivity to cold
- Suck thumb or fingers
- Missing teeth
- Sensitivity to hot
- Sensitivity to sweets
- Sensitivity when biting
- Sores or growths in your mouth
- Teased about teeth
- Surgery to repair cleft lip/palate

- Have you had a previous orthodontic consultation?  YES  NO
- Would patient mind wearing braces?  YES  NO
- Would patient mind wearing headgear?  YES  NO
- Is patient concerned about their appearance?  YES  NO
- Has patient ever experienced TMJ/Joint problems?  YES  NO
- Have any other family members wore braces before?  YES  NO Whom? \_\_\_\_\_
- Has a dentist ever placed a retainer or space maintainer?  YES  NO
- Have any primary/permanent teeth been removed by extraction?  YES  NO
- Is patient adopted?  YES  NO Does he/she know?  YES  NO

How often does patient floss? \_\_\_\_\_ How often does patient brush? \_\_\_\_\_

Does patient have any other dental problems not mentioned above? \_\_\_\_\_

What are the main concerns that you would like orthodontics to accomplish? \_\_\_\_\_

Physician's Name \_\_\_\_\_ Date of last visit \_\_\_\_\_

Have you had any serious illnesses or operations?  YES  NO If yes, describe \_\_\_\_\_

Is patient currently under physician's care?  YES  NO If yes, what for? \_\_\_\_\_

Is patient currently taking any medication?  YES  NO If yes, what? \_\_\_\_\_

Does patient have a chronic problem with  Heart  Kidney  Liver  Lung  
 (Women) Are you pregnant?  YES  NO Nursing?  YES  NO Taking birth control pills?  YES  NO

Has patient ever been diagnosed for any of the following?

- Anemia
- Arthritis, Rheumatism
- Artificial heart valves
- Chemotherapy
- Asthma
- Blood diseases
- Cancer
- Diabetes
- Fainting
- Heart murmur
- Hepatitis
- Jaw pain
- Pacemaker
- Endocrine
- Epilepsy
- Headaches
- Heart problems
- HIV/AIDS
- Mitral Valve Prolapse
- Radiation treatment
- Thyroid problems
- Emotional problems
- Rheumatic fever
- Cerebral palsy
- Adenoids removed
- Tonsils removed
- Tobacco habit
- Tuberculosis

Any allergies to:  Latex  Penicillin  Sulfa  Aspirin  Other \_\_\_\_\_

I understand that the information I have given is correct to the best of my knowledge, that it will be held in the strictest of confidence, and it is my responsibility to inform the office of any changes in the information.

\_\_\_\_\_  
Signature of parent or guardian

\_\_\_\_\_  
Date

I hereby give consent to display orthodontic photographs in this office.

\_\_\_\_\_  
Signature of parent or guardian

\_\_\_\_\_  
Date